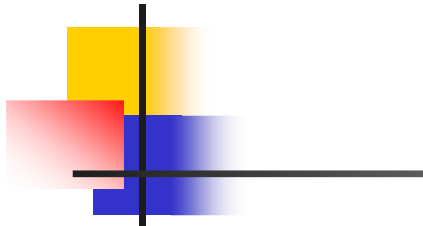


Brazylia.

Czy nowa potęga gospodarcza?

dr Joanna Gocłowska-Bolek

CESLA UW



Demografia

- Populacja: 194 mln (2012)
- 22 os./km²
- Siła robocza: 104,7 mln (6.)
- Mega-miasta:
 - São Paulo: 11,5 mln
 - Rio de Janeiro: 6,5 mln
 - Salvador: 3,1 mln
 - Brasília: 2,7 mln



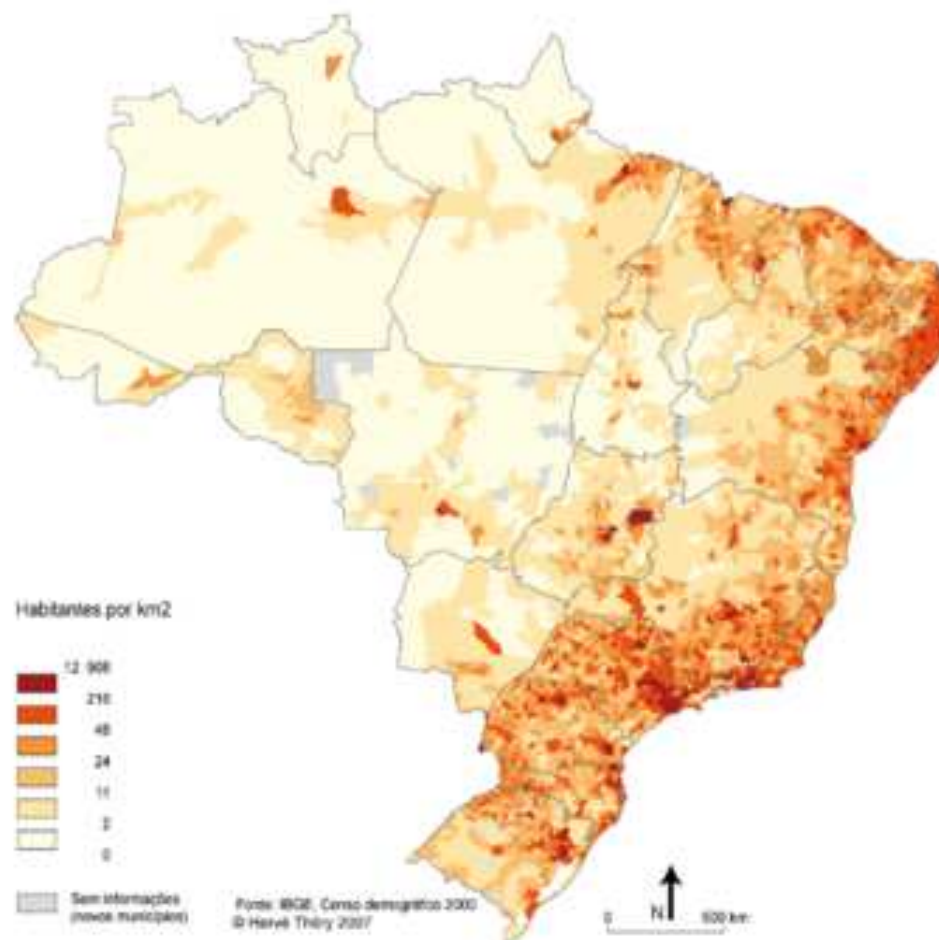
Nowoczesna stolica: Brasília

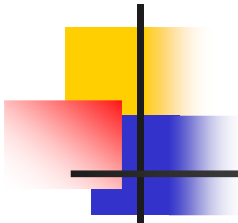
- Główny planista: Lúcio Costa
- Główny architekt: Oscar Niemeyer
- Oficjalne przeniesienie stolicy: 22 kwietnia 1960 r.
- 5. PKB wśród miast AŁ,
1. PKB *per capita*: 30 tys. USD



Zagęszczenie ludności:

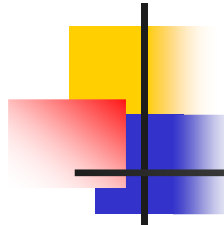
Densidade de povoamento





Zatrudnienie w gospodarce:

- Rolnictwo: 20%
- Przemysł: 14%
- Usługi: 66%



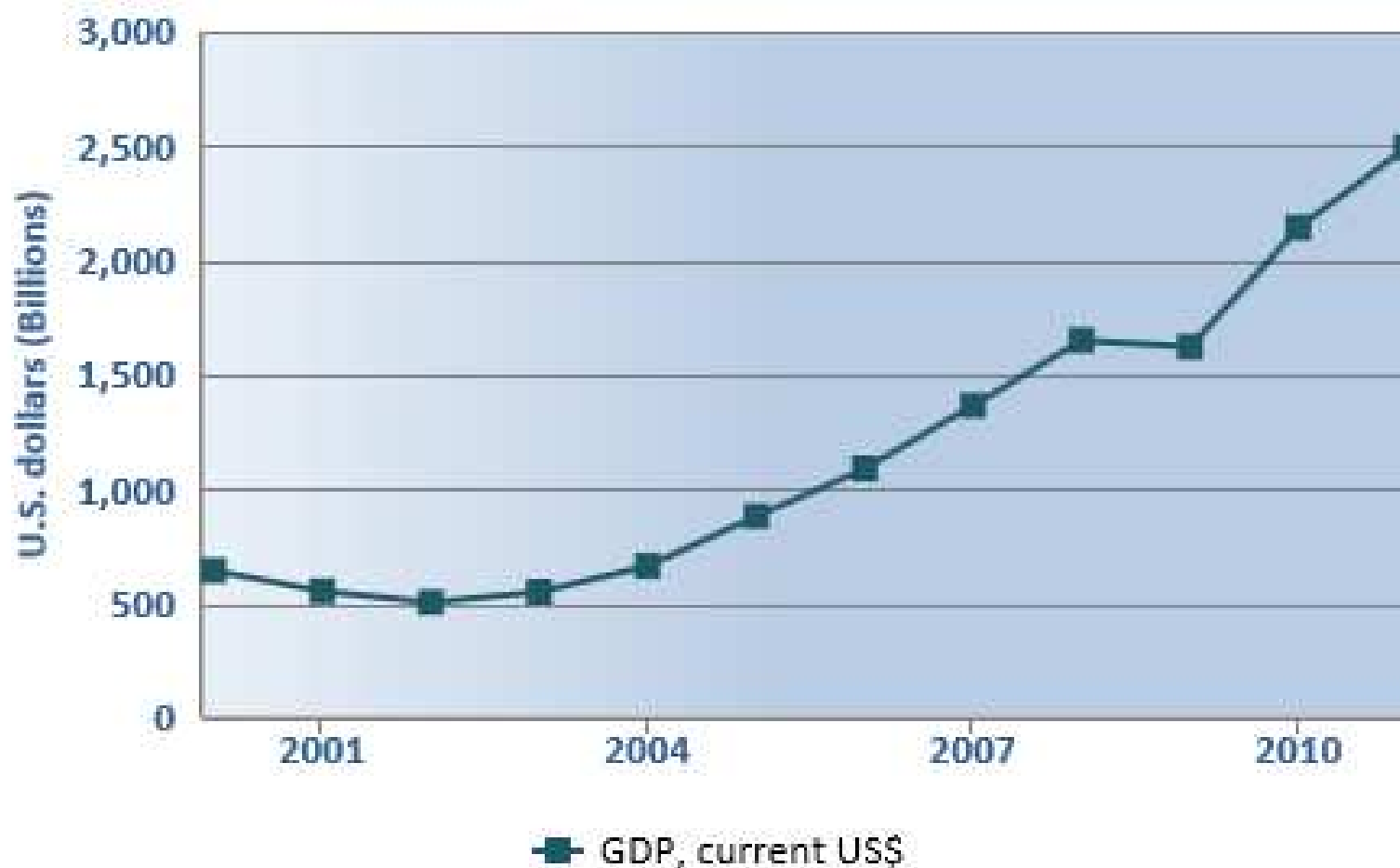
Trochę statystyki:

- PKB (nominalny): 2,493 bn USD (6.)
- PKB per capita: 12 788 USD (53.)

- PKB (ppp): 2,294 bn USD (7.)
- PKB per capita (ppp): 11 769 USD (75.)

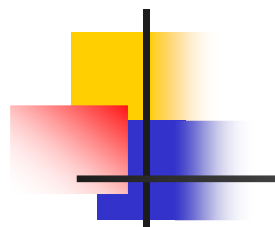
PKB w cenach bieżących, USD

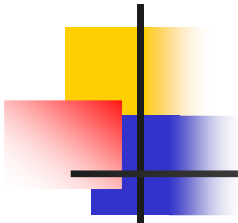
(wg World Economic Outlook):



BRAZIL: MAIN ECONOMIC INDICATORS

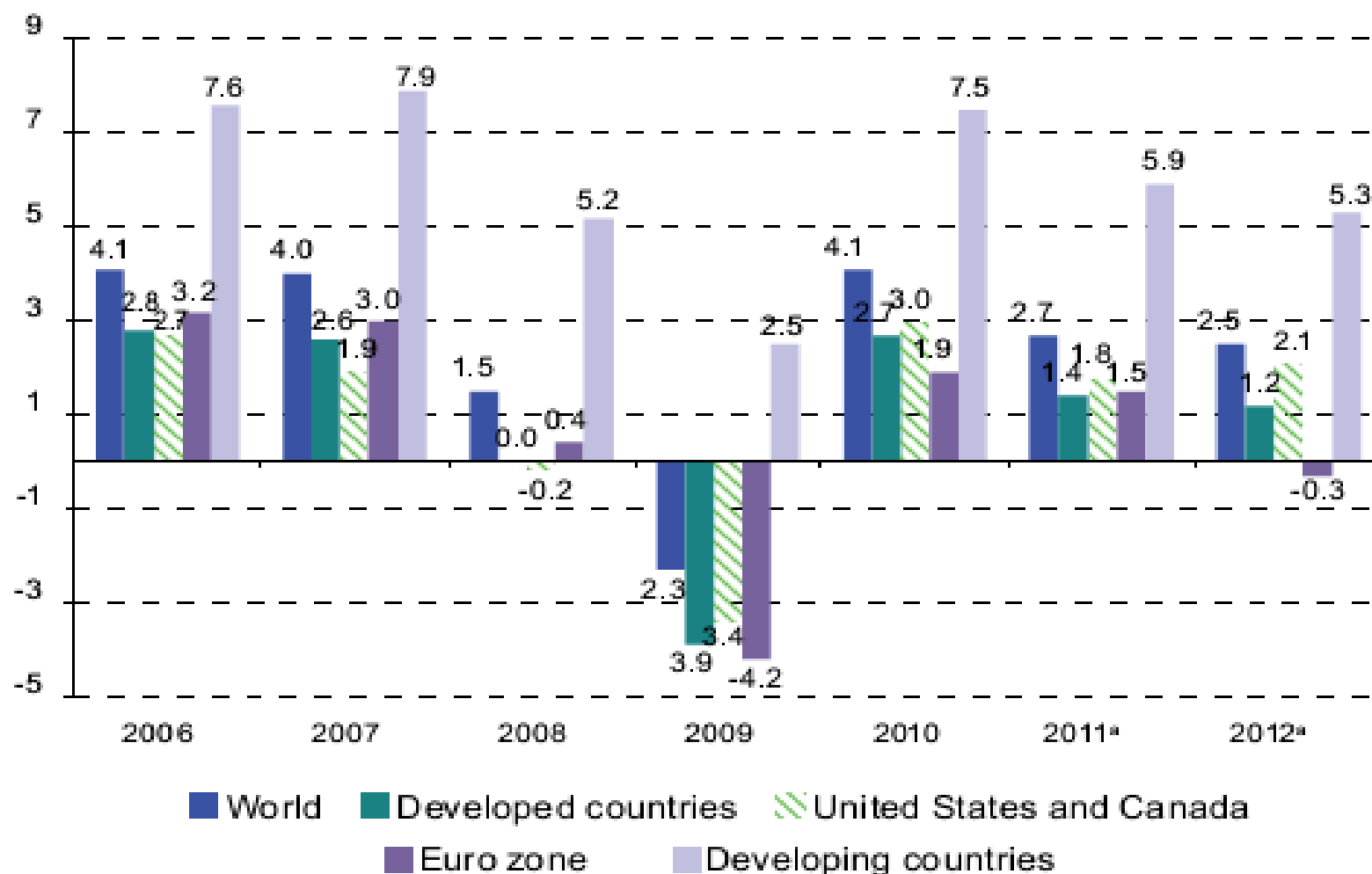
	2010	2011	2012 a/
Annual growth rates			
Gross domestic product	7.5	2.7	1.2
Per capita gross domestic product	6.6	1.8	0.4
Consumer prices	5.9	6.5	5.5 b/
Real average wage c/	2.1	2.4	3.6
Money (M1)	17.3	6.2	4.3 d/
Real effective exchange rate e/	-13.4	-4.7	11.7 d/
Terms of trade	16.0	7.9	-4.5
Annual average percentages			
Open urban unemployment rate	6.7	6.0	5.5
Central government			
overall balance / GDP	-1.7	-2.6	-2.2
Monetary policy rate	9.9	11.8	8.8 f/
Nominal lending rate g/	38.5	40.7	33.5 f/
Millions of dollars			
Exports of goods and services	233 515	294 250	284 373
Imports of goods and services	244 202	302 395	305 071
Current account balance	-47 272	-52 481	-54 087
Capital and financial balance h/	96 373	111 118	76 451
Overall balance	49 101	58 637	22 364



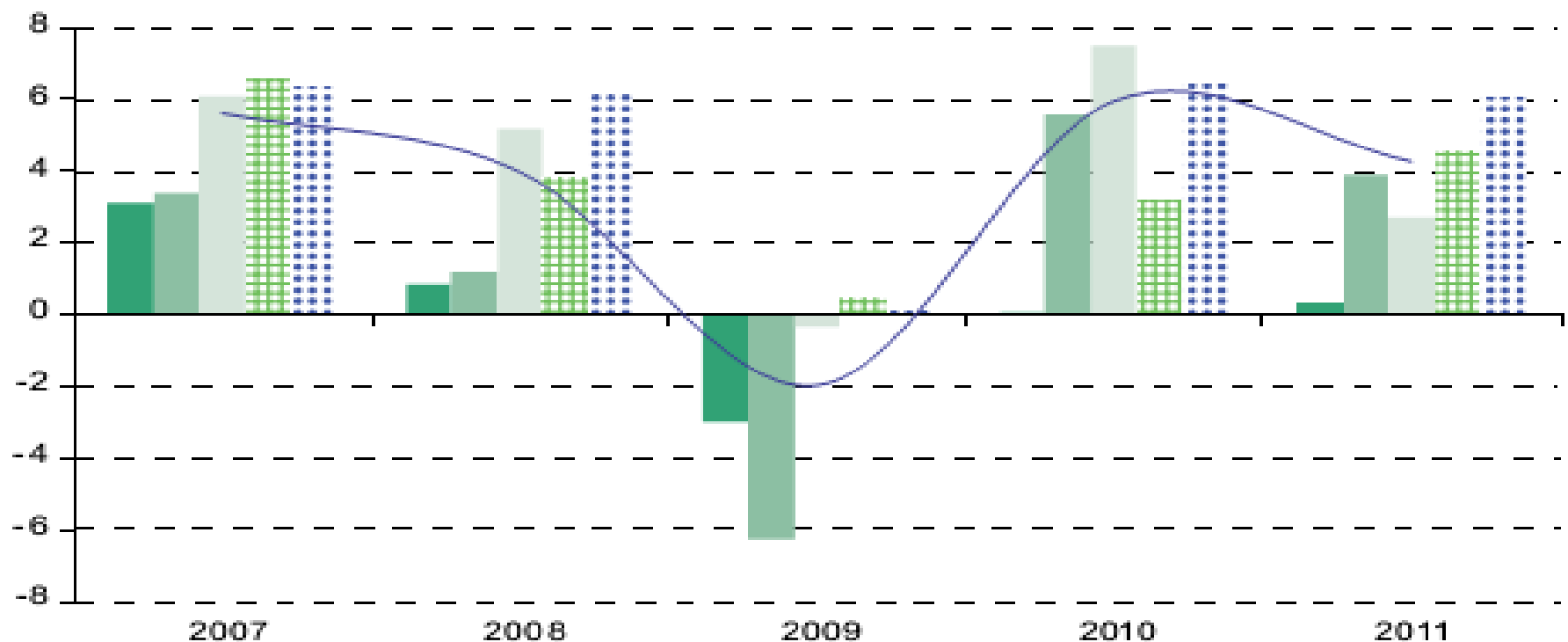


Na tle Ameryki Łacińskiej:

Wzrost PKB z podziałem na regiony świata (IMF, CEPAL):



Wzrost PKB w AŁ w procentach (wg CEPAL):



The Caribbean

Mexico

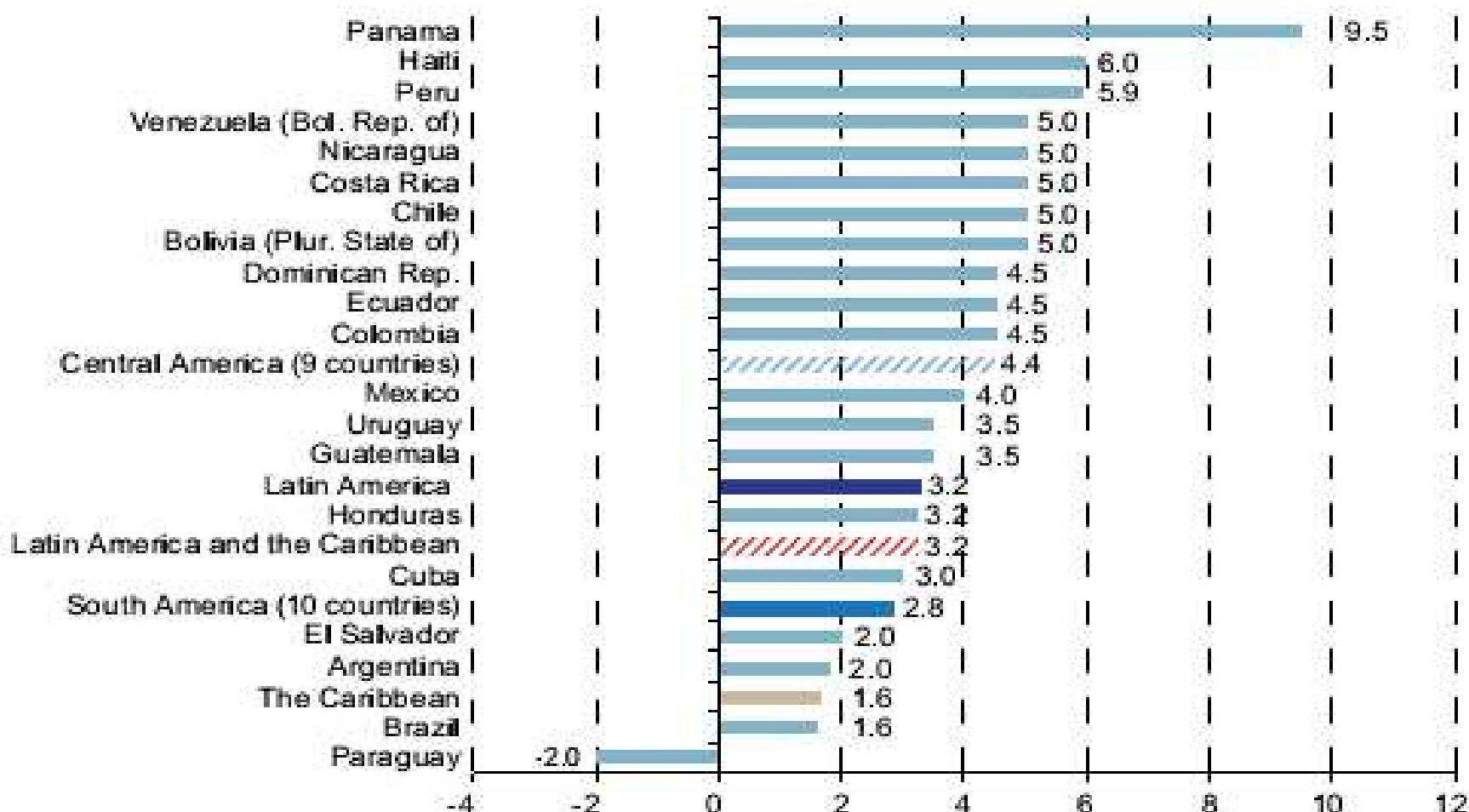
Brazil

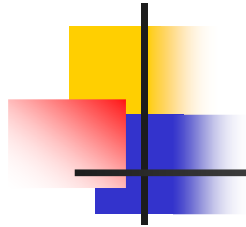
Central America

Rest of South America

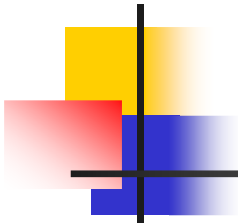
Latin America and the Caribbean (weighted average)

Wzrost gospodarczy w Ameryce Łacińskiej 2011-2012





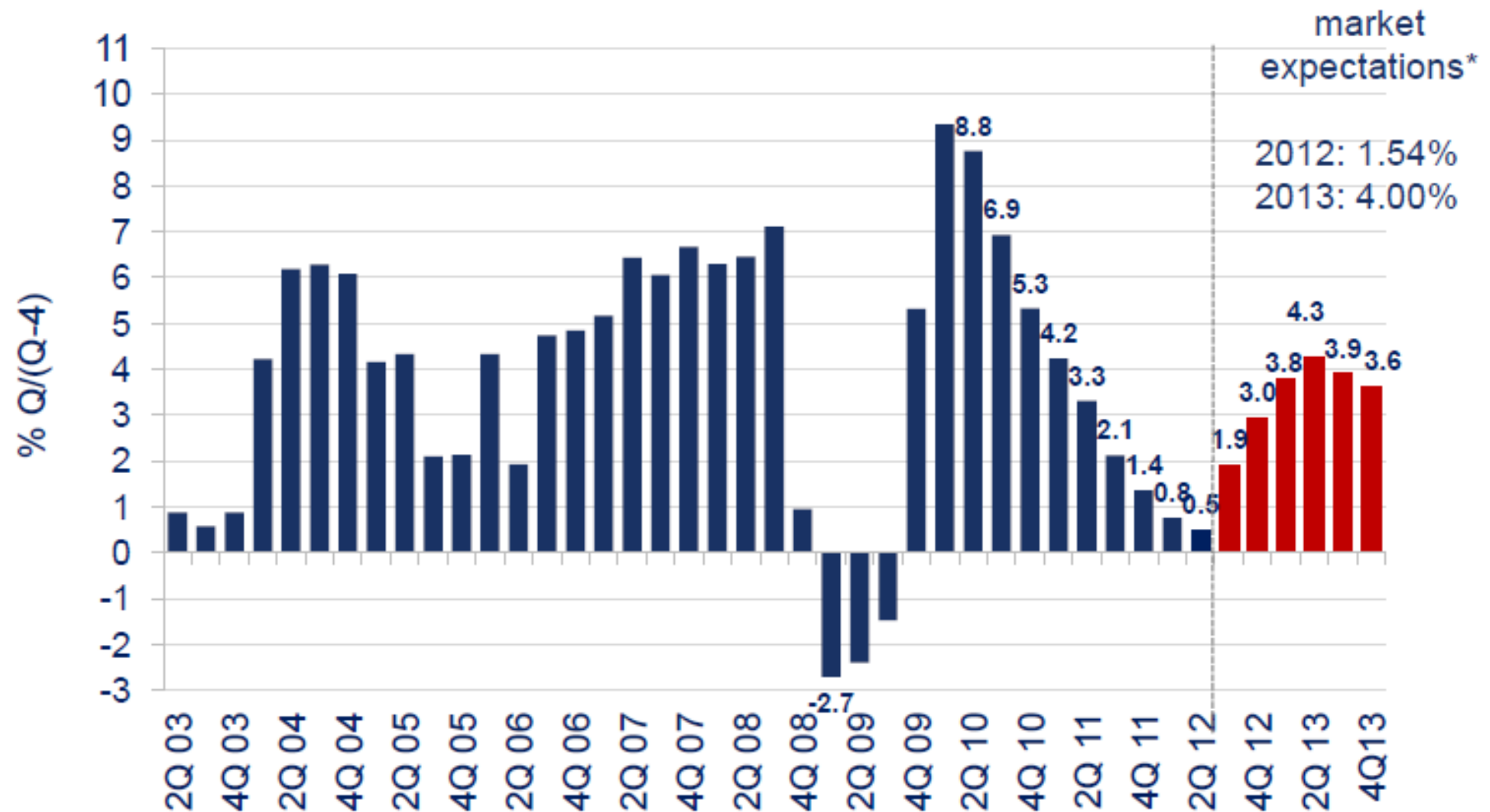
Brazylia w szczegółach:



Wzrost gospodarczy:

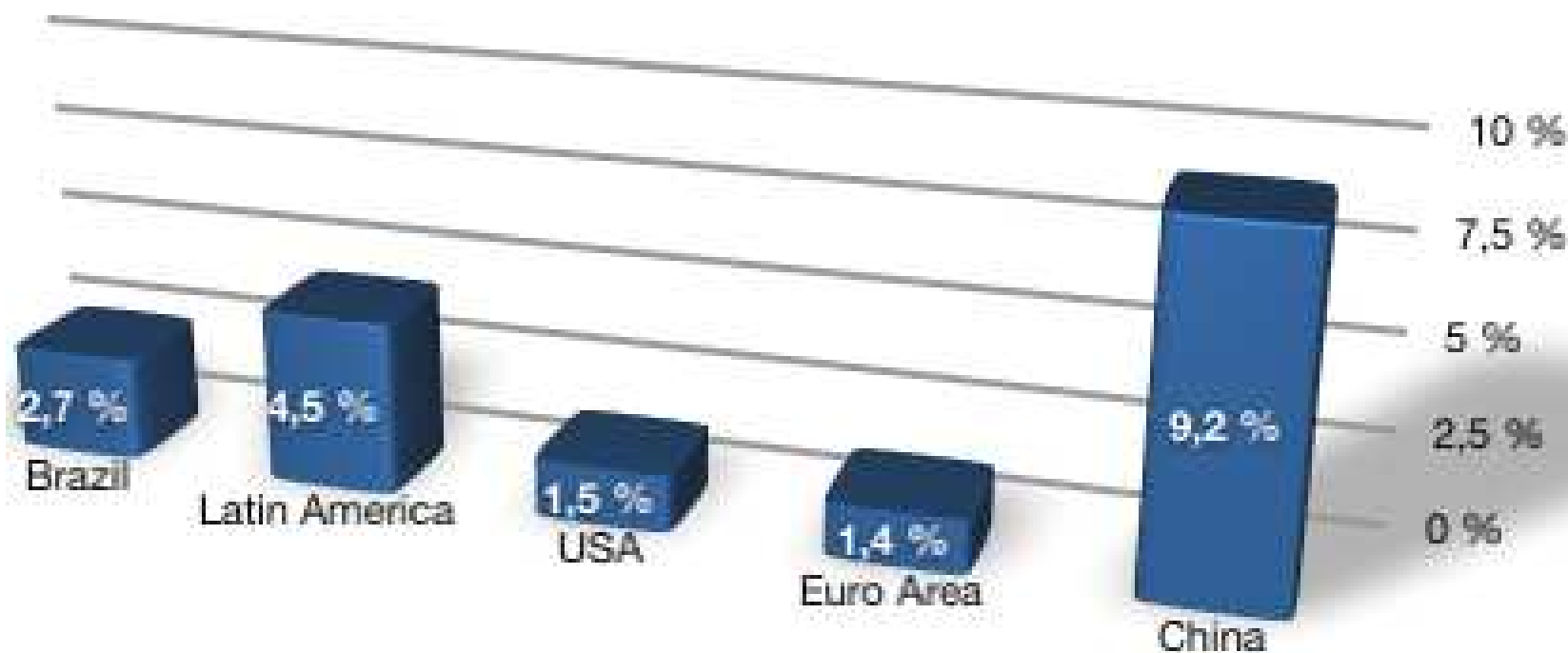
- 2012: 1,6% (est.)
- 2011: 2,7%
- 2010: 7,5%
- 2009: -0,3%

GDP Growth and Market Expectations



* as of Nov 9th

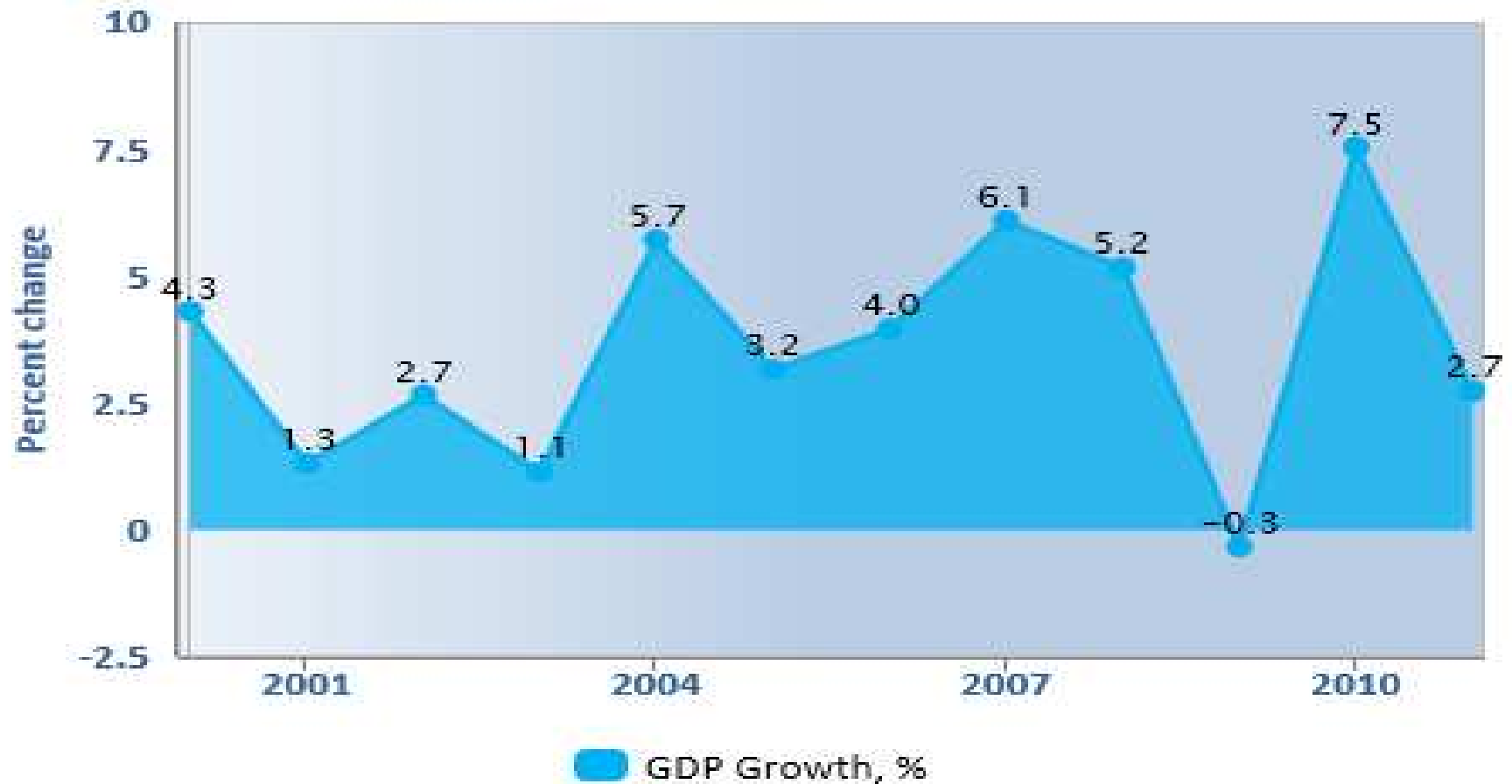
Wzrost PKB (2011):



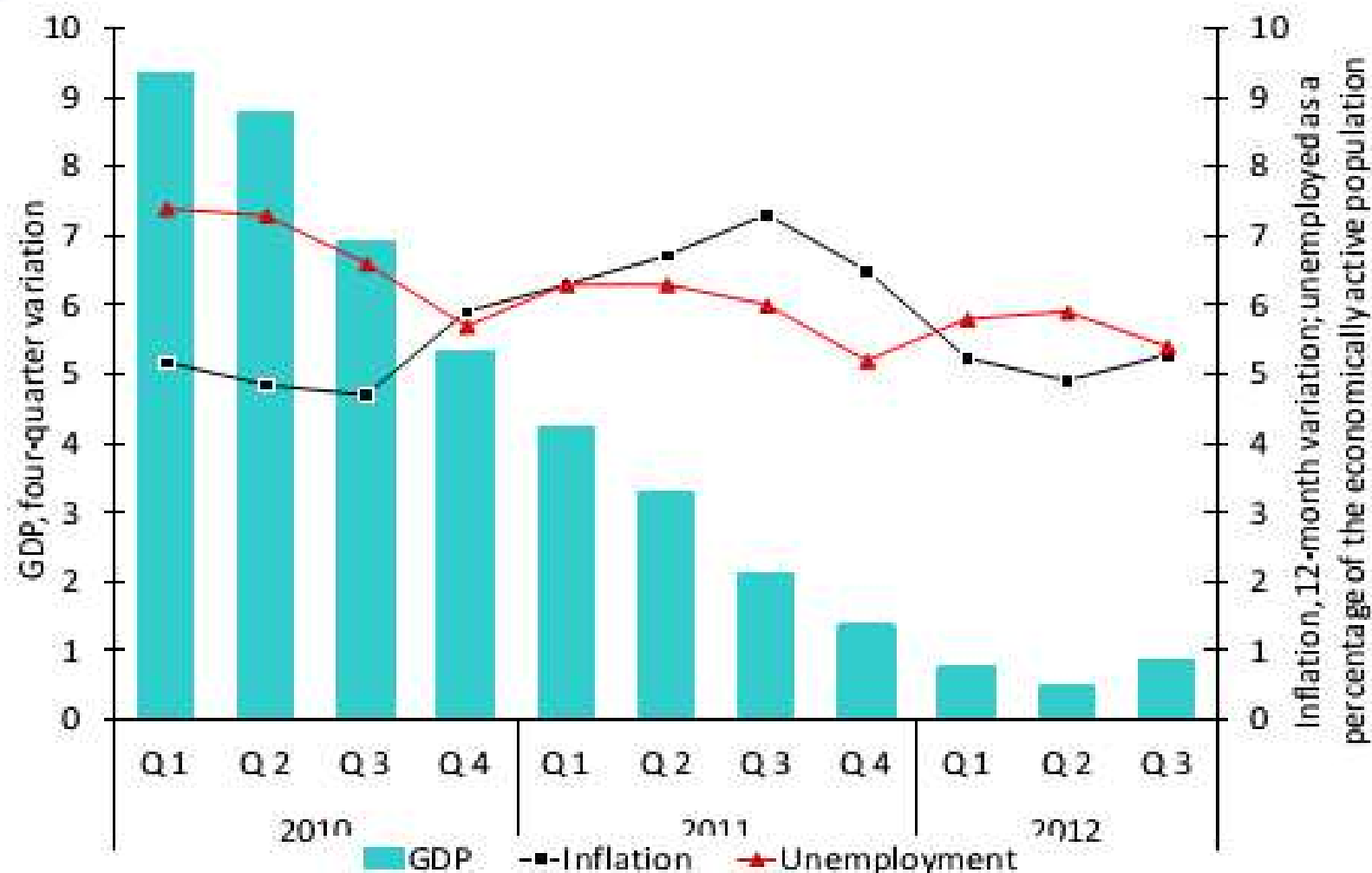
■ GDP real growth rate 2011

Wzrost PKB w procentach

(wg World Economic Outlook):

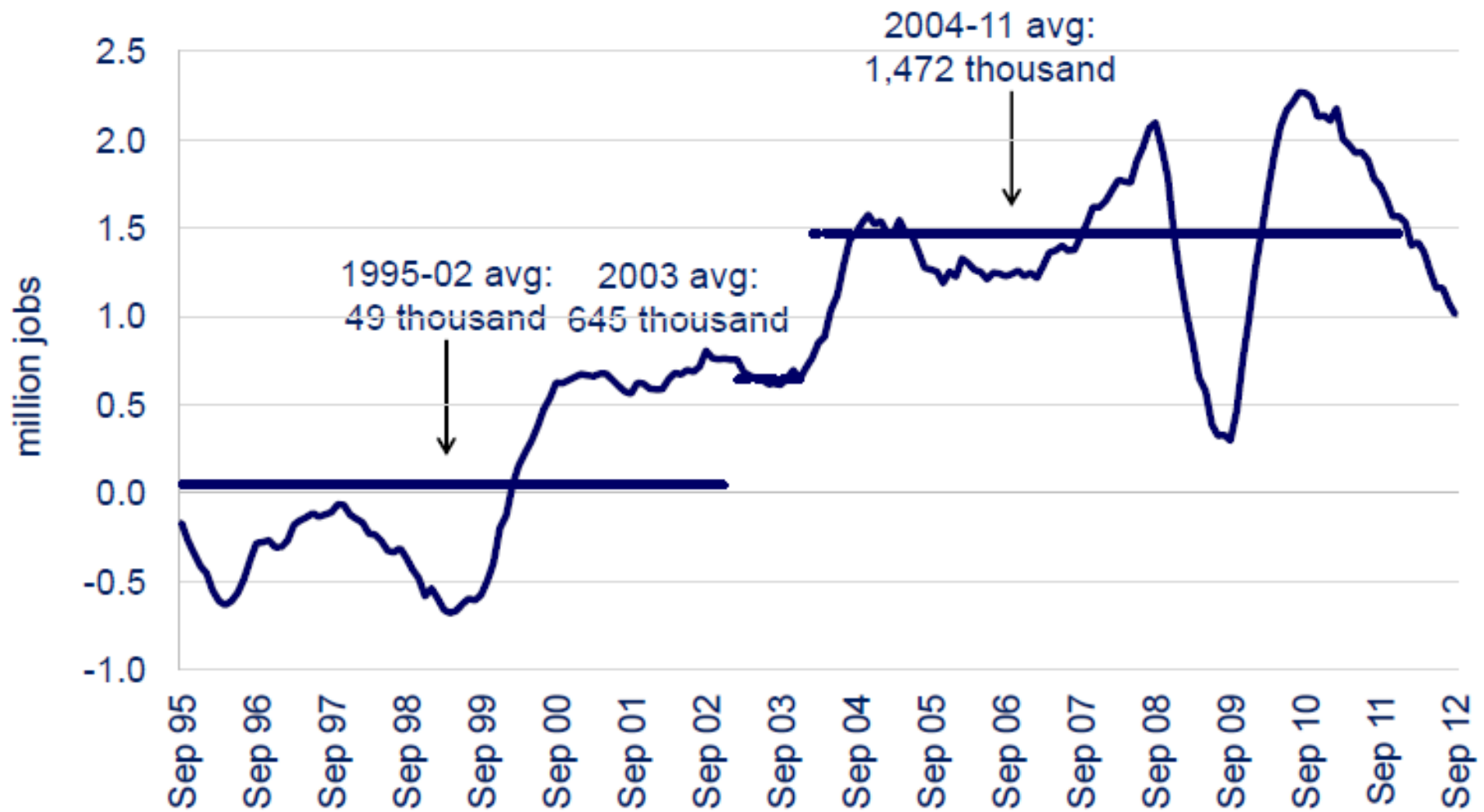


Wzrost PKB, inflacja i stopa bezrobocia (CEPAL):



Formal Employment

new jobs in the last 12 months

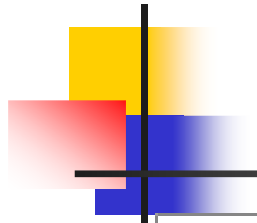


without adjustments

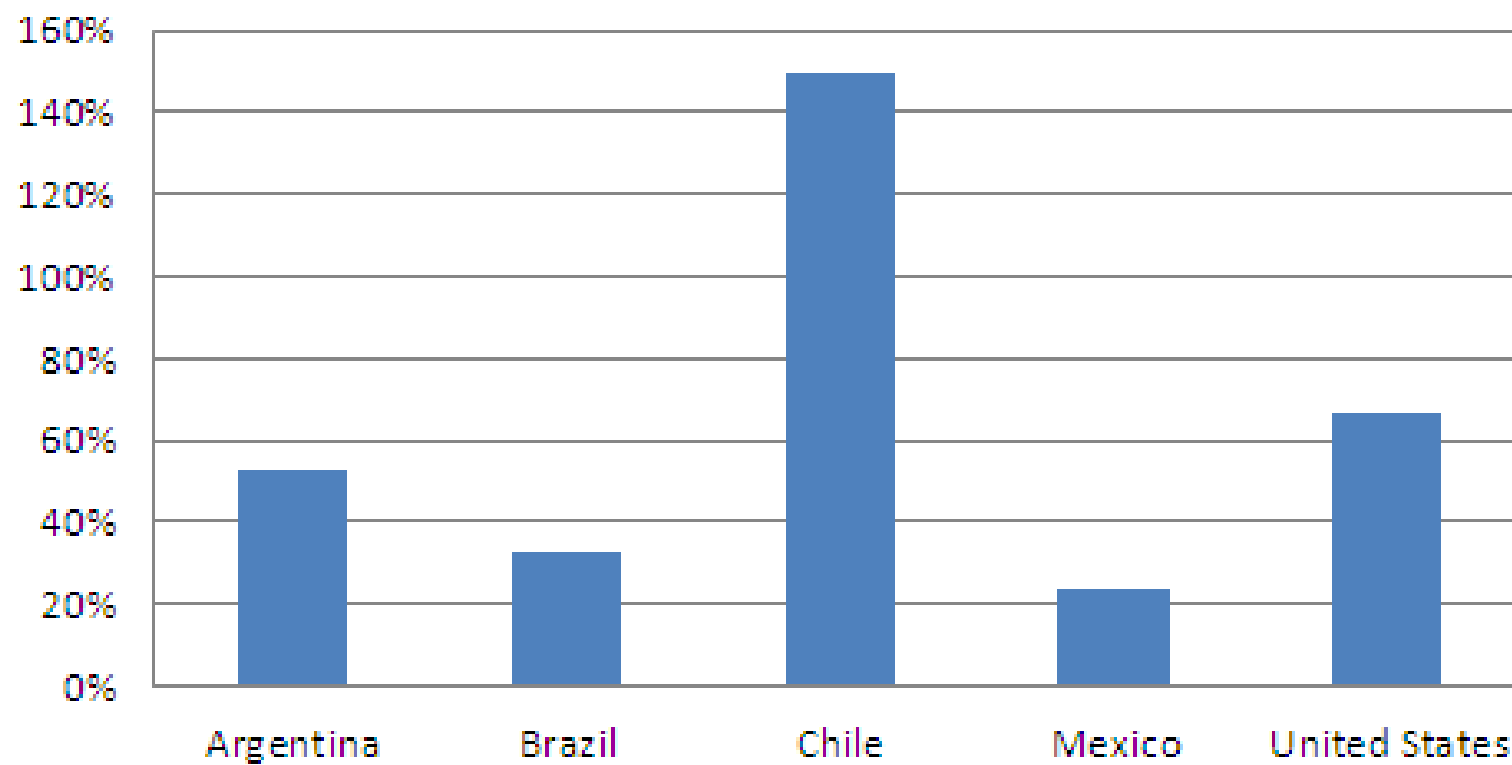


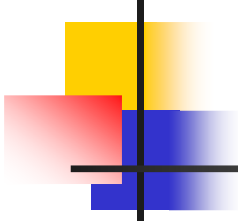
PKB *per capita* (ppp):

- (2011): 11 800 USD (102.)
- (2010): 11 600 USD
- (2009): 10 800 USD



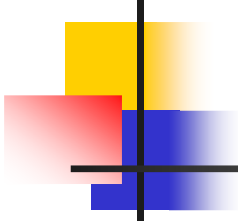
Per Capita GDP Growth, 1980-2011





Główne produkty: rolnictwo

- Kawa
- Soja
- Pszenica
- Ryż
- Kukurydza
- Trzcina cukrowa
- Kakao
- Cytrusy
- wieprzowina



Główne produkty: przemysł

- Tekstylia
- Obuwie
- Chemikalia
- Cement
- Drewno
- Ruda żelaza
- Cyna
- Stal
- Samoloty
- Silniki samochodowe i części samochodowe
- Maszyny i urządzenia

Retail Sales by Sector

seasonally adjusted

vehicles and motorcycles

furniture and appliances

quarterly moving avg, 2011=100

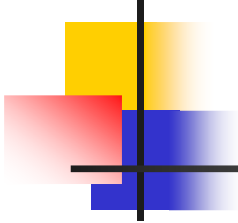


supermarkets

fabric, clothing and shoes

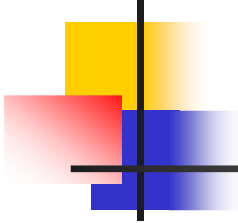


observed	
Aug 12/ Aug 11 growth	
26.3%	16.6%
8.9%	8.3%



Eksport (2011):

- 256 mld USD
- Główne produkty: wyposażenie transportowe, ruda żelaza, soja, obuwie, kawa, samochody
- Główni partnerzy: Chiny (17,3%), USA (10,1%), Argentyna (8,9%), Holandia (5,3%)

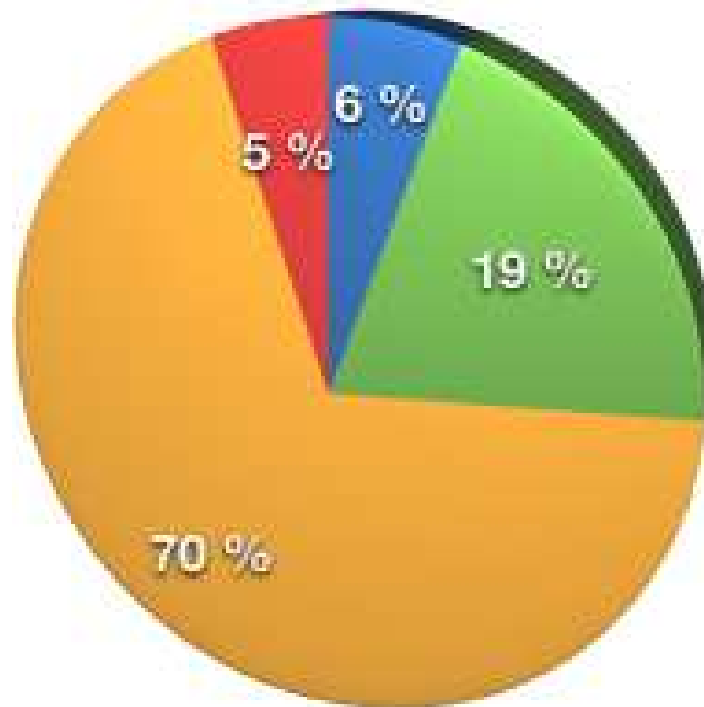


Import (2011):

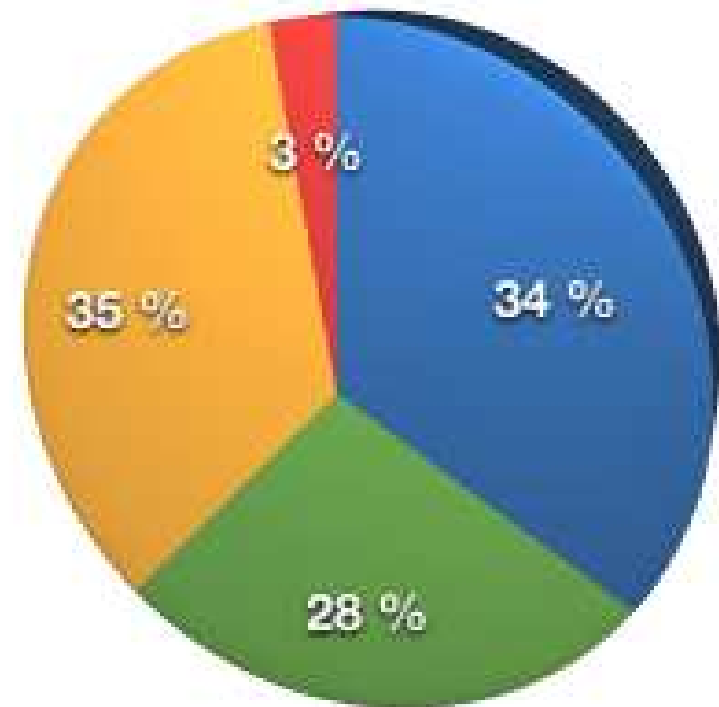
- 226,2 mld USD
- Główne produkty: maszyny i urządzenia, wyposażenie elektryczne i transportowe, produkty chemiczne, ropa, części samochodowe, elektronika
- Główni partnerzy: USA (15,1%), Chiny (14,5%), Argentyna (7,5%), Niemcy 6,7%), Korea Płd. (4,5%)

Handel zagraniczny Brazylii:

Import Brazil



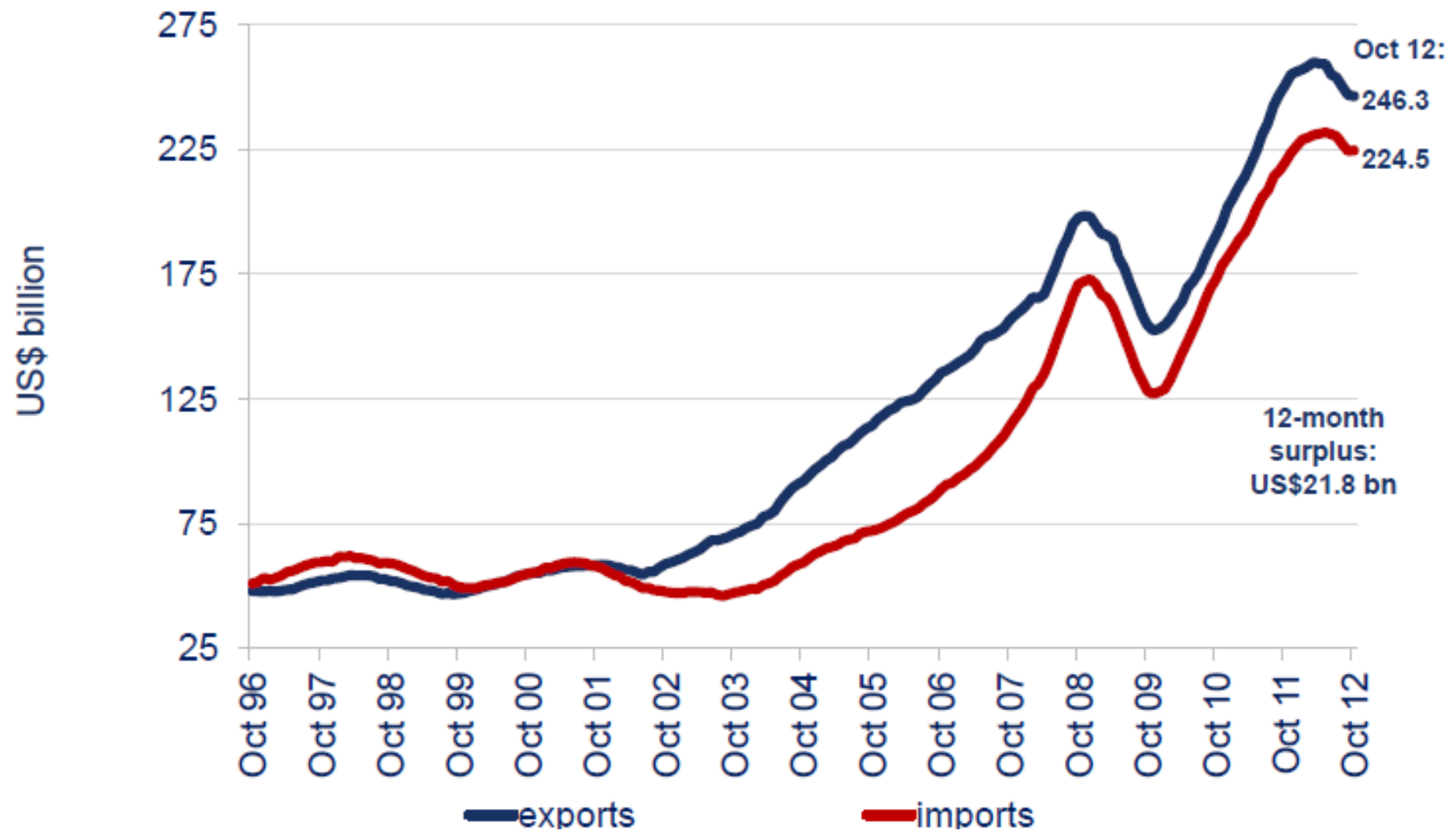
Export Brazil

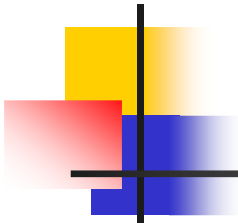


● Agriculture ● Fuels and mining ● Manufactures ● Other

External Trade - Exports and Imports

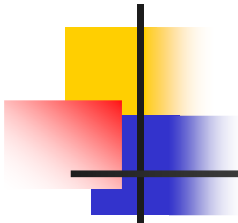
accumulated in 12 months





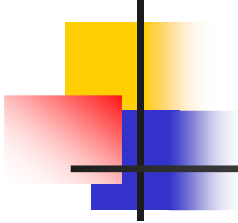
Bilans obrotów bieżących:

- (2011): -52,5 mld USD (190.)
- (2010): -47,3 mld USD



Rezerwy zagraniczne:

- (2011): 352 mld USD (7.)
- (2010): 288,6 mld USD



Zadłużenie zagraniczne:

- Całkowite: 291,6 mld USD
- Publiczne: 78,3 mld USD
- Prywatne: 213,3 mld USD



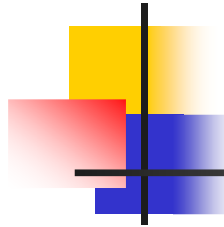
Ale:



FAVELAS





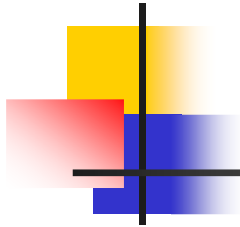


Problemy:

- Gini Index (2012): 51,9
- Gini Index (1998): 60,7
- Dystrybucja dochodów gosp. domowych:
 - najniższe 10%: 0,8%
 - najwyższe 10%: 42,9%
- HDI (2011): 0,718
- Poniżej poziomu ubóstwa: 21,8%

Parę uwag

o historii gospodarczej Brazylii



Prezydenci Brazylii od 1930 r.

- 1930-1954 Getulio Vargas
- 1954-1961 Juscelino Kubitschek de Oliveira
- 1961 Jânio da Silva Quadros
- 1961-1964 João Belchior Marques Goulart
- 1964-1967 Castelo Branco
- 1967-1969 Artur da Costa e Silva
- 1969 junta wojskowa
- 1969-1974 Emílio Garrastazu Médici
- 1979-1985 João Baptista de Oliveira Figueiredo
- 1985-1990 José Sarney de Araújo Costa
- 1990-1992 Fernando Collor de Mello
- 1992-1995 Itamar Franco
- 1995-2002 **Fernando Henrique Cardoso**
- 2003-2010 **Luiz Inácio Lula da Silva**
- 2011- **Dilma Rousseff**





Dziękuję za uwagę!

