

### Flight dependence: between carbon lock-in and social inequalities in air travel

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# Transport and climate change: the big picture

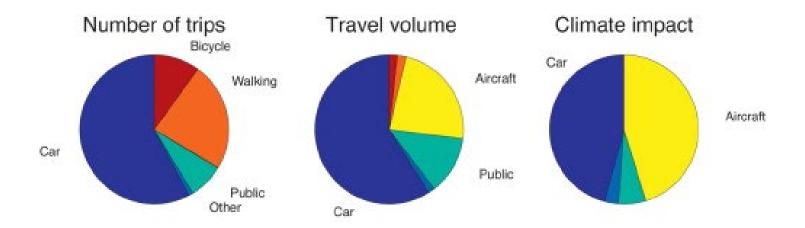


- 29% of greenhouse gas emissions (GHG) in the EU in 2022, predicted to account for 44% by 2030 (T&E, 2024)
- A 'hard-to-abate' sector: even in countries with sustained GHG emission reductions, transport emissions are stable or increasing (Lamb et al., 2022)
- To date, technological improvements in energy efficiency and carbon intensity have been offset by increasing travel activity
- 'Travel demand management' measures (e.g., pricing) would be needed but these are difficult to introduce for various reasons

# Transport climate impact: it's mainly about car & air travel



 In high-emission countries ca. 90% of climate impact from passenger transport is from just two modes: car and air travel



(Aamaas et al., 2013)

#### This presentation



- 1. Car dependence: the transport studies debate
- Flight dependence: an emerging issue?
- 3. Overview of empirical findings from LDS research project (2018-2025)
  - possible lock-in mechanisms
  - social inequalities
- 4. Conclusions

#### "Car dependence"



- Concept that originates from urban planning (Newman & Kenworthy, 1989)
  - over time it has broadened to include a range of **interdisciplinary approaches** (from e.g., psychology, sociology)
- 3 (not entirely overlapping) perspectives:
- CD as inertia / resistance to efforts to reduce car use
- CD as when car use is essential for the satisfaction of human needs / social inclusion
- CD as a self-reinforcing, path-dependent process that leads to (carbon) "lockin"

### Car dependence: 3 levels



#### micro

- attribute of individuals
- (pro-car) attitudes
- focus on agency
- social psychology



Image: Jillian Anable ©

### **MESO**

- attribute of trips / activities / practices?
- sociology / social practice theory



Image: eltpics (†)



- attribute of (local) societies / built environment
- density, diversity of land uses, etc.
- focus on structure
- urban / transport planning



Image: Mark Strozier (†)

(Mattioli et al., 2016)

# How car dependence makes climate policy more difficult



- Car dependence: when car use is essential to be able to access services and opportunities that are essential for the satisfaction of human needs (Mattioli, 2016)
- This pressures low-income households to own & use cars, but they struggle with the resulting expenditure, especially when fuel prices increase
- EU Emission Trading System (ETS) based on "cap and trade" principle
- From 2027 emissions from buildings & road transport will be included (ETS2)
   → expected to result in substantial fuel price increases (Kalkuhl et al., 2023)
- 2023: 'Social Climate Fund' (SCF) created to address the social impact of ETS2, "to support vulnerable households" (= EUR 86.7 billion over the 2026-2032 period)





#### Air travel: same but different



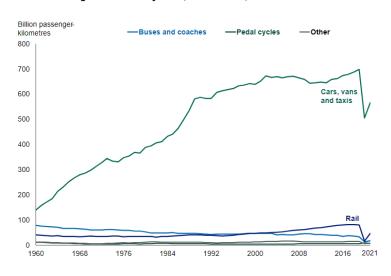
- Few trips but long distances '+ high GHG intensity = high share of GHG
- Travel activity growth + few technological solutions = rapid GHG growth
- Need for air travel demand management measures in addition to technological solutions, e.g.:
  - pricing (currently exempt from many taxes)
  - ,frequent flyer levy'
  - moratorium on airport expansion
- Very unequal: most people fly very little, few (typically higher-income) frequent flyers' are responsible for a large share of GHG
- More luxury (holiday) than necessity (visiting friends and relatives)

## Two kinds of lock-in in the (passenger) transport sector

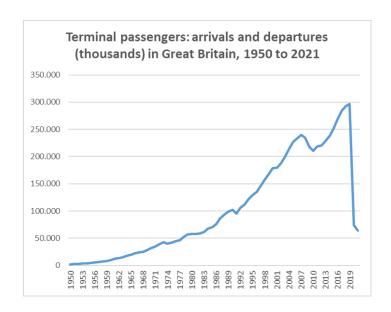


#### Car / daily travel

Chart 1: Passenger kilometres by mode, Great Britain, 1960 to 2021



#### Air / long-distance travel



- Entrenched
- Hard to "unlock"

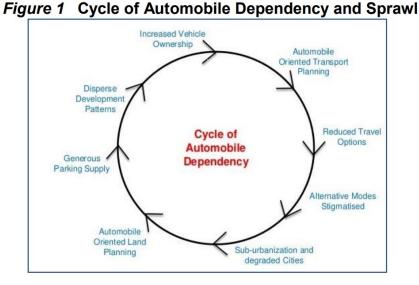
- Lock-in "in the making"?
- Emerging "flight dependence"?

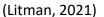
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## Two kinds of lock-in in the (passenger) transport sector



#### Car / daily travel





- Entrenched
- Hard to "unlock"

#### Air / long-distance travel



- Lock-in "in the making"?
- Emerging "flight dependence"?

# "Flight Dependence": towards a research agenda



- What explains inertia / resistance to efforts to reduce (the growth of) air travel?
  - > at the **micro**-level of individuals?
  - > at the **meso**-level of social practices?
  - at the macro-level of social structures?
- Is air travel becoming essential for the satisfaction of human needs / social inclusion \*of at least some people under certain circumstances\*?
- Which self-reinforcing, path-dependent processes are driving air travel growth and locking-in high levels of air travel?

### The LDS project (2018-2025)



- "Long-Distance Society Advancing Knowledge of Long-distance Travel: Uncovering its Connections to Mobility Biography, Migration, and Daily Travel" (2018-2022)
- 2. "Change in long-distance travel: uncovering travel activity trends, inequalities, and dynamics over the life course" (2022-2025)
- Provided suggestive evidence of emerging "flight dependence" through:
  - 1. stretching of **social networks** and activity spaces
  - 2. induced demand effect of airport infrastructure
  - 3. socialisation to holidaying abroad
- Provided evidence on inequality in air travel activity and how it changed over time

### Secondary quantitative data analysis



- **UK Household Longitudinal Study** (UKHLS, 2012 + 2019)
  - no. of private flights in last 12 months by world region (→ GHG)
  - migration generation
  - spatial dispersion of social networks
  - spatial identifiers at neighbourhood level
- TU-Dortmund student survey (unique but non-representative, 2007-2017)
  - interviewed themselves, parents & grandparents on travel behaviour
  - includes questions on holiday travel (abroad) over the life course
- National travel surveys of England (NTS, 2006-2017) and Germany (MiD, 2008 + 2017)
  - air travel frequency

## The impact of migration and social network dispersion on personal air travel



- Regression study based on cross-sectional UKHLS data (2012) (Mattioli & Scheiner, 2022):
  - recent (<5 years) migrants: +41% flights, +1,502 kgCO2e for personal flights</p>
  - Asian / Asian British: +550 kgCO2e
  - close family abroad: +27% flights, +619 kgCO2e
  - best friends abroad: +45% flights, +624 kgCO2e
- Model on subsample of people in a cohabiting relationship (Mattioli & Scheiner, 2024a)
  - further increase in no. of flights if partner has migration background / friends abroad
- Regression study based on longitudinal data (2012-2019) (Mattioli & Scheiner, 2024b)
  - acquiring (but also maintaining) family abroad tends to increase no. of flights

# The "induced demand" effect of transport infrastructure



- "Build them and they will come": Well-documented effect in the transport sector
- Self-reinforcing dynamic between more travel activity → more infrastructure supply → more travel activity





### 'Induced demand' effects of airport expansion?

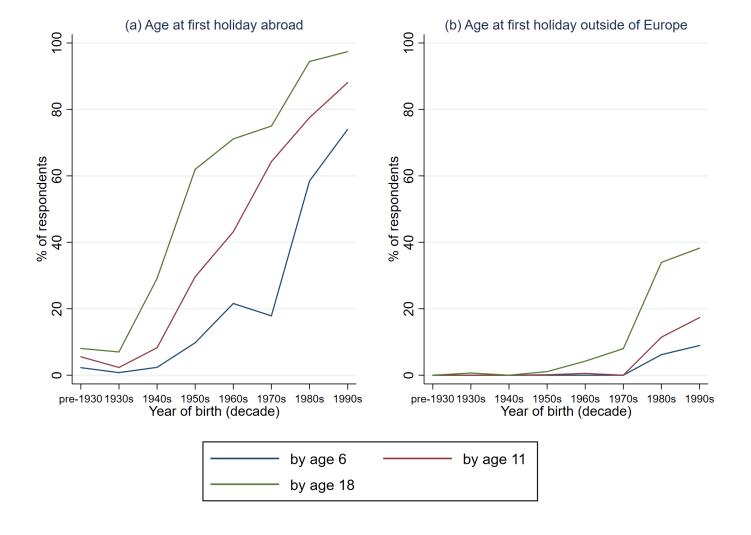


- Multivariate regression model that matched UKHLS data (2012) with spatial accessibility data for small spatial units (Mattioli et al., 2021)
  - $\rightarrow$  1 less hour travel time to nearest large airport  $\rightarrow$  +37 kgCO2e for personal flights
  - 1 more airport within 60 minutes travel time  $\rightarrow$  +125 kgCO2e
- Longitudinal analysis (2012-2019) (Mattioli & Scheiner, 2024b):
  - better airport accessibility in  $2012 \rightarrow \text{greater}$  increase in no. of flights
  - but increase in accessibility  $\rightarrow$  no greater increase in no. of flights
- Consistent with evidence from Switzerland (Bruderer Enzler, 2017) & US (Kim & Mokhtarian, 2021)

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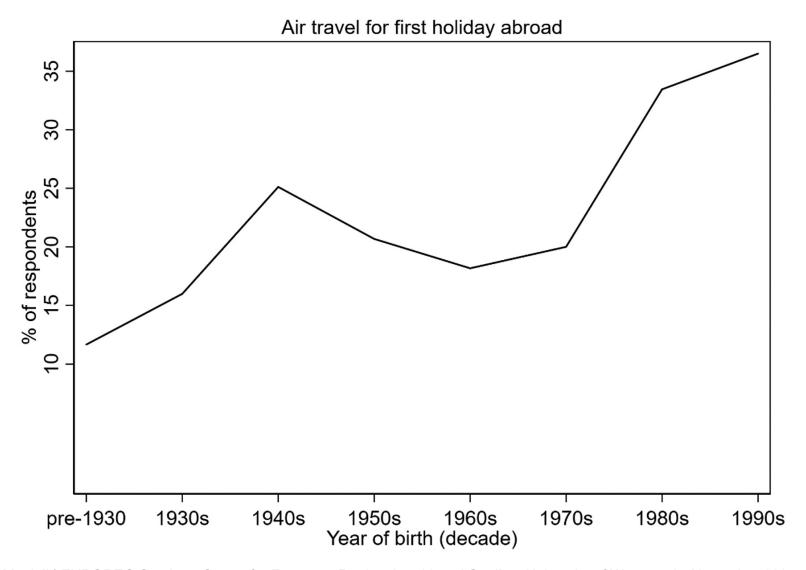
### Socialisation to international holiday travel across generations (Mattioli et al., 2022)





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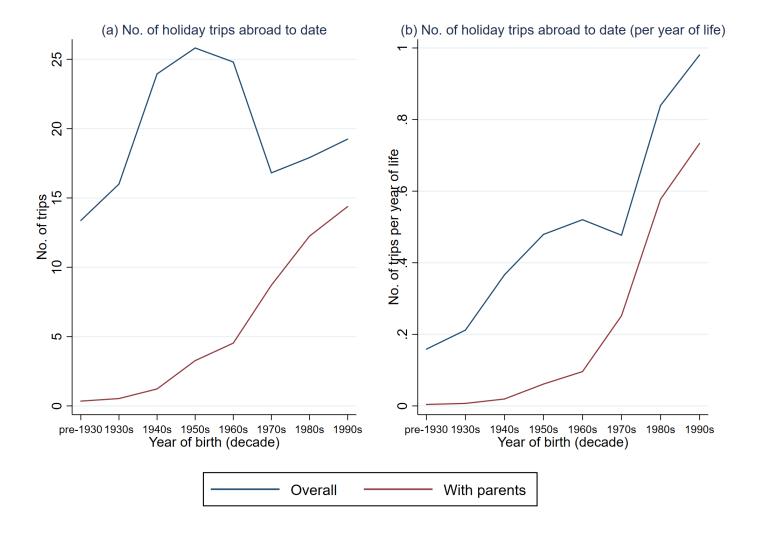




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#### Socialisation to international holiday travel across generations (Mattioli et al., 2022)

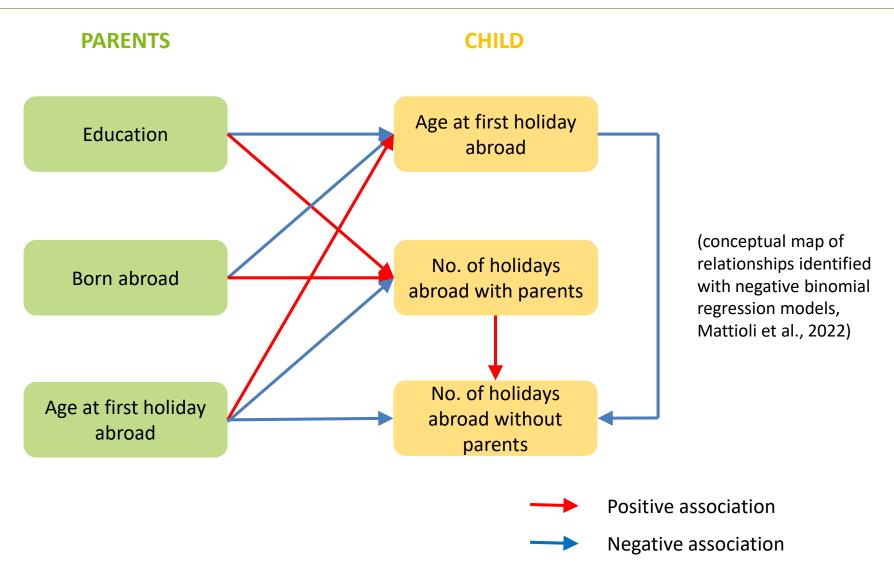




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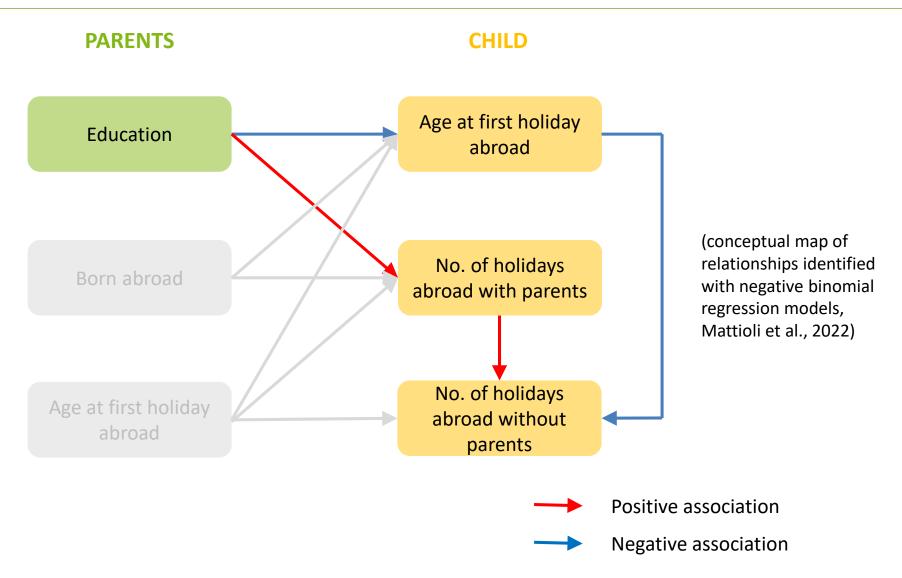
#### Socialisation effects





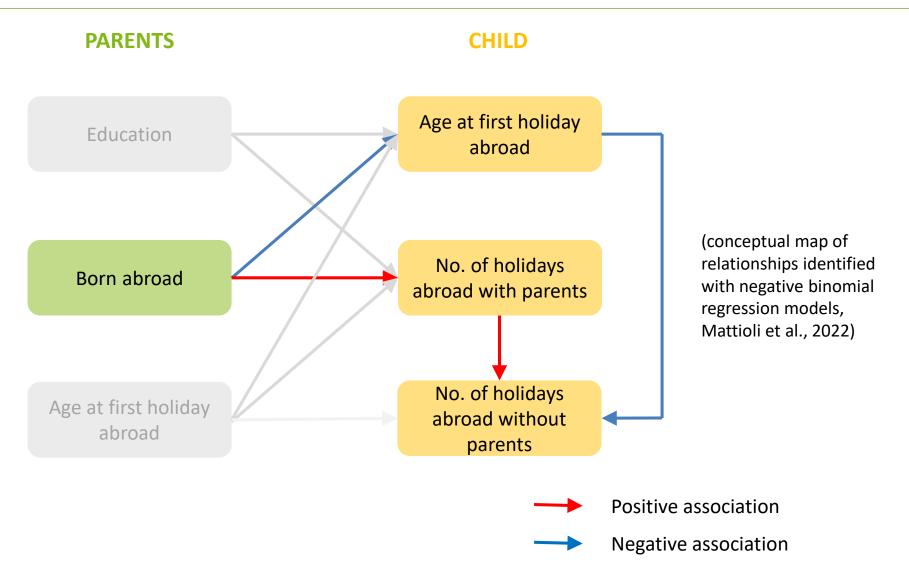
#### Socialisation effects





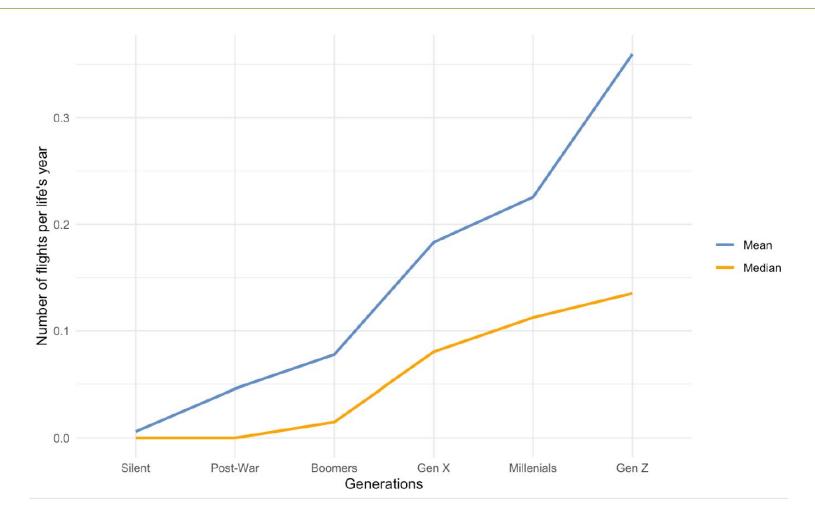
#### Socialisation effects





## Rapid change across generations in Poland





(Schmidt, Czepkiewicz, Mattioli, Kostecka, & Krysiński, forthcoming)

#### Air travel inequality in the UK

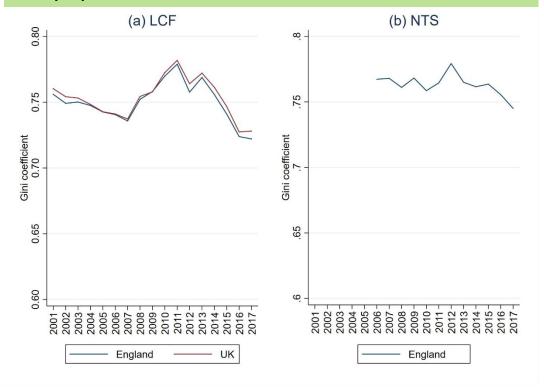


- Trends in air travel inequality in the UK (2001-2018) (Büchs & Mattioli, 2021)
  - inequality in participation in air travel is **decreasing** (slowly), both in absolute terms and between income groups.....but **still very high**
  - ...greater \*relative\* contribution by disadvantaged groups to the expansion of air travel
  - ...but well-situated groups contributed more to growth in \*absolute\* terms
- Consistent with evidence from France 1974-2008 (Demoli & Dobruszkes, 2024)

### Air travel inequality in the UK



#### Gini coefficient for the distribution of flights over the population



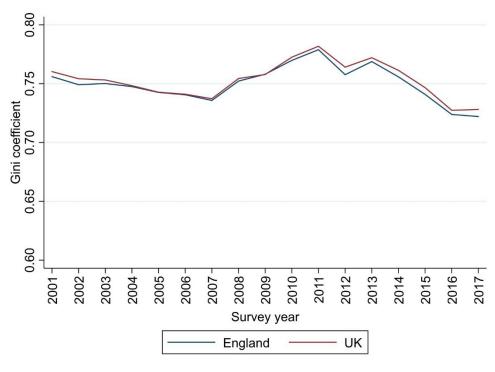
- 40%-60% do not fly in a year
- 20% of households →
   ca. 75% of flights

(Büchs & Mattioli, 2021)

### Air travel inequality in the UK



### Gini coefficient for the distribution of flights \*over the income distribution\*

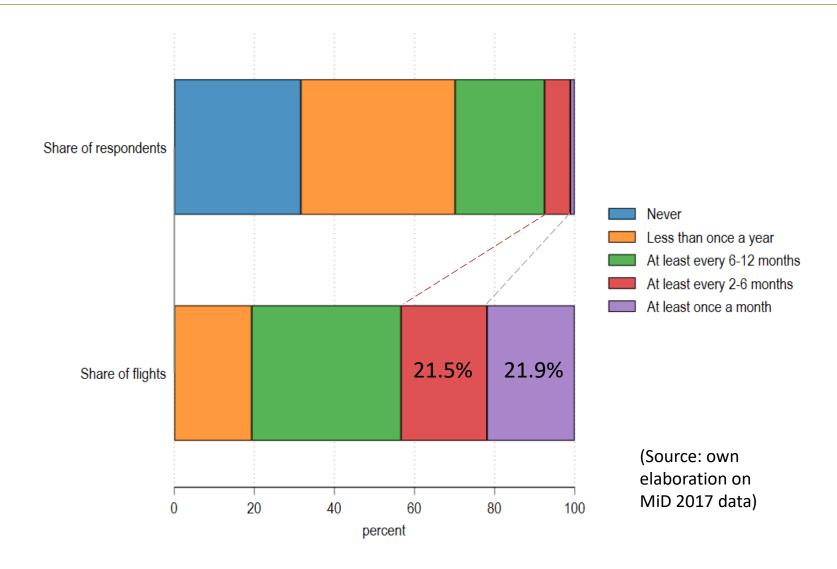


(Büchs & Mattioli, 2021)

- 60%-80% in bottom income decile do not fly in a year
- Top income quintile → ca. 40% of all flights

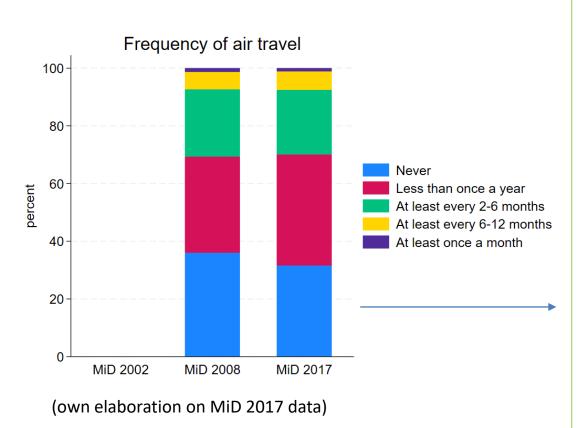
### Air travel inequality in Germany





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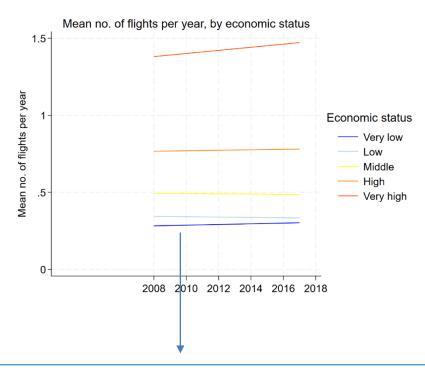


#### Non-flyers group:

- decreasing share over time
- weakening association with age (consistent with socialization effects)
- strengthening association with urbanity (living outside of metropolitan areas)
- strengthening association with education (lack of university degree)

### Air travel inequality in Germany





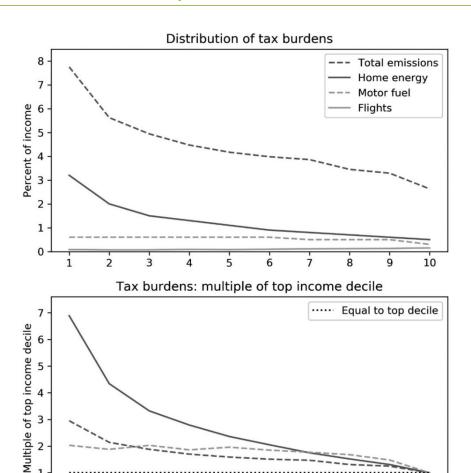
86% with very low economic status fly less than once a year or "never"

- Concentration ratio (CR): share
   of trips by people with high+very
   high income status / share of
   respondents with high+very high
   income status (Hopkinson & Cairns,
   2021)
- CR>1 → air travel is more common amongst higher-income households
- CR: 2008=1.50, 2017=1.50
- In 2017 higher-income groups accounted for 36% of respondents but 54% of flights

# Distributional impact of air travel taxes in the UK (Büchs & Mattioli, 2024)



- Air travel taxes are progressive unlike taxes on CO<sub>2</sub> or home energy
- 'Frequent flyer levies' that exempt 1 flight per year and increase with the no. of flights are particularly progressive
- But factors like migration background and having family abroad are also associated with frequent flying



Equivalised income decile

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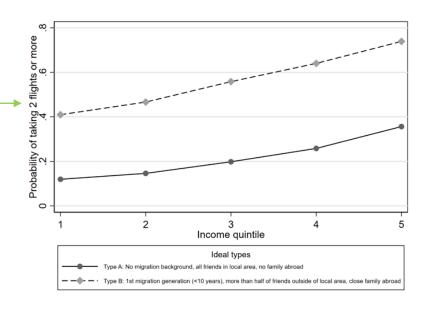
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## Distributional impact of air travel taxes in the UK



- (in theory) a low-income recent migrant with family abroad is more likely to be a 'frequent flyer' than a high-income very "local" UK person ...
- ...in practice though, it is a very small group (less than 0.002% of the population in the UK)
- Residents of peripheral regions

   (e.g., Scotland and Northen Ireland in the UK) are also more likely to be frequent flyers, which might raise regional inequality issues



#### Supplementary Figure 4: Predicted probability of being a 'frequent flyer' by income

Note: Predicted probabilities are estimated for two 'ideal types': a) individual with no migration background, all friends in the local area and no close family member abroad (other predictors held at their mean value); b) individual born abroad, in the UK since less than 10 years, with more than half of friends outside of the local area and at least one close family member abroad (other predictors held at their mean value). The predicted

# The next 'can of worms' for climate policy in the transport sector?



- Frequent flyer levy: one reason for exempting the first return flight in each year is to "ensure that immigrants ... are not unduly burdened" (Murray 2015, p.10)
- 'Stay Grounded' (2019): taxes & regulation for "degrowth of aviation"... but with special provisions for migrants and those with families in distant places
- Individual carbon rationing for air travel... but with exemptions for visits to relatives (Ruffin & Batho, 2020)



**Giulio Mattioli** @giulio\_mattioli · 16 Aug Replying to @allengraetz and @keithalexander

That's assuming reducing air travel requires "resources" because it has to be replaced 1:1 with HSR. We could simply fly less. And with most emissions being from long-haul flights, that's in fact much more important than building HSR.



Q2 tl Q1 || 87 &



You're evil and you don't even know it.

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# Conclusion: Emerging Flight Dependence?



- Overall, it still is extremely unequal, GHG mostly due to few, mostly privileged frequent flyers
- But also evidence of lock-in "in the making" / emerging "flight dependence" in certain sectors of the population:
  - > through early socialisation (with long-lasting effects?)
  - > through migration & spatial dispersion of social networks
  - > through induced-demand from airport expansion
- Raises some issues for climate policy in the transport sector
  - if future growth is already 'baked-in'
  - if perceived as 'taken for granted' or a 'necessity'
- A reason to act "sooner rather than later"?

# PS: this is an \*urban\* issue in many ways!



- Important net association between air travel and urbanity (Czepkiewicz et al., 2018) due partly to:
  - concentration of people with migration background & dispersed social networks
  - greater accessibility to large airports
  - cosmopolitan attitudes (Czepkiewicz et al., 2019; 2020)
- Key role of "global cities" in the emergence of flight dependence?
- In Europe, city tourism growth has outpaced tourism at the national level + average length of stay in city tourism has decreased = more trips (Gunter & Wöber, 2022)
- EU cities like Brussels (Boussauw & Decroly, 2021) and Barcelona (Rico et al., 2019) have huge climate footprint from inbound tourism by air
- 'City-marketing' strategies rely on tourism inflows from distant locations
- An overlooked aspect of the urban decarbonization agenda (Creutzig et al., 2024)



#### Thank you for your attention!



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